



## Mortgage Professional Application

### Applicant Information

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_  
*First Last M.I.*

Address: \_\_\_\_\_  
*Street Address Apartment/Unit #*

\_\_\_\_\_

*City State Zip Code*

Phone: (     ) E-mail Address: \_\_\_\_\_

Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

# of Dependents? \_\_\_\_\_ Marital Status: Married Single

Are you a citizen of the United States? \_\_\_\_\_ If no, are you authorized to work in the U.S.? \_\_\_\_\_

Have you ever worked for this company? \_\_\_\_\_ If yes, when? \_\_\_\_\_

What is your current mortgage license status? \_\_\_\_\_ If active, who are you with now? \_\_\_\_\_

### Background Information

Are you currently, or have you ever been investigated by any state regulatory agency? Yes No

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you consent to us acquiring credit reports, and investigative background reports including: Excluded Parties List System (EPLS) from the General Services Administration, and the HUD Limited Denial of Participation List? Yes No

### References

*Please list three wholesale lender and/or title company references we can call.*

Contact: \_\_\_\_\_ Position: \_\_\_\_\_

Company: \_\_\_\_\_ Phone: (     )

Contact: \_\_\_\_\_ Position: \_\_\_\_\_

Company: \_\_\_\_\_ Phone: (     )

Contact: \_\_\_\_\_ Position: \_\_\_\_\_

Company: \_\_\_\_\_ Phone: (     )



# Superior Lending Associates

1031 West Center Street, Suite 202  
Orem, Utah 84057  
Corporate Offices: (801) 235-0929

## Production Information

- 1) How many loans are currently in your pipeline that you would start working on immediately with us? \_\_\_\_\_
- 2a) How many loans have you closed this year? \_\_\_\_\_ 2b) How many loans did you close last year? \_\_\_\_\_
- 3) In what year did you first become a licensed mortgage professional? \_\_\_\_\_
- 4a) How many years have you worked full-time in this industry? \_\_\_\_\_ 4b) Are you still full-time? \_\_\_\_\_
- 5a) What Loan Origination Software are you most experienced with? \_\_\_\_\_ 5b) Version: \_\_\_\_\_
- 6) If you currently have your own version of Calyx Point, who paid for & licensed it? \_\_\_\_\_
- 7) Please list the wholesale lenders you have preferred to use in the past: \_\_\_\_\_  
\_\_\_\_\_
- 8) What advantages concerning our company have attracted you to apply with us? \_\_\_\_\_  
\_\_\_\_\_
- 9) In your experience, what have been the main disadvantages in working with other mortgage companies?  
\_\_\_\_\_
- 10) Select an answer that best describes how you feel about the following topics:  
  - Proper Disclosure of the New Good Faith Estimate 2010:
  - Marketing Strategies & Networking with Real Estate Agents:
  - Product Knowledge, Underwriting Guidelines, & Processing:
- 11a) Do you have your own business entity to which you could accept 1099 payments?      Yes      No  
*(If yes, please provide more information on your entity below.)*      11b) Percentage Owned: \_\_\_\_\_%

## Disclaimer and Signature

*I hereby certify that the information I have provided herein to be true and accurate to the best of my knowledge. If this application leads to a position with Superior Lending Associates, I understand that false or misleading information in my application or interview may result in my release.*

\*\*E-Signature: \_\_\_\_\_ Date: \_\_\_\_\_